Izvješće o provedbi financijskog restrukturiranja za prvo tromjesečje 2024.

Report on the implementation of financial restructuring for the first quarter of 2024.

Hoteli Jadran d.d., Jadranska 2, 21330 Gradac, Hrvatska; OIB: 18099276986; Trgovački sud u Splitu: MBS 060040135, EUID HRSR.060040135; Poslovni račun: OTP banka d.d., Split, IBAN HR0924070001100683626; Temeljni kapital: 2.784.990,00 euro, uplaćen u cijelosti, podijeljen na 107.115 dionica, svaka nominalne vrijednosti 26,00 euro; Uprava: Nives Grzunov, predsjednica Uprave; Stevan Todorović, član Uprave; Nadzorni odbor: Daniel Jellinek, predsjednik Nadzornog odbora; Tel: +38521608540; E-mail: hoteli-jadran@hoteli-jadran.com; Web: https://hoteli-jadran.com

Uvod	**Introduction**
Društvo Hoteli Jadran d.d.(dalje u tekstu Društvo) sklopilo je predstečajnu nagodbu Stpn-1/2018 (dalje u tekstu Nagodba) dana 03.veljače 2022. pri Trgovačkim sudom u Splitu, koja je postala pravomoćna dana 22.02.2022.	The company Hoteli Jadran d.d. (hereinafter the Company) entered into a pre-bankruptcy settlement Stpn-1/2018 (hereinafter the Settlement) on 3rd February 2022 at the Commercial Court in Split, which became final on 22 th February 2022.
Nagodbom je predviđeno da se utvrđene obveze prema Vjerovnicima podmire na slijedeći način:	The Settlement stipulates that the determined obligations towards Creditors will be settled in the following way:
• Vjerovnici čije tražbine za namirenje, nakon prijeboja i otpisa 60% utvrđene tražbine ne prelaze 50.000,00 kuna, namirit će se jednokratnom isplatom i to u roku od 90 dana od dana pravomoćnosti rješenja o odobrenju sklapanja predstečajne nagodbe pri Trgovačkom sudu	• Creditors whose claims for settlement after set-off and write-off of 60% of the determined claim do not exceed HRK 50,000.00, will be settled in one-time payment which due within 90 days of the finality of the decision on the conclusion of the Settlement
• Vjerovnici čije tražbine za namirenje, nakon prijeboja i otpisa 60% utvrđene tražbine iznose između 50.001,00 kuna i 100.000,00 kuna, namirit će se isplatom u dvije jednake godišnje rate, beskamatno, od kojih prva rata dospijeva u roku od 1(jedne)godine dok druga rata dospijeva u roku od 2(dvije)godine računajući od dana pravomoćnosti rješenja o sklapanju predstečajne nagodbe pri Trgovačkom sudu	• Creditors whose claims for settlement after set-off and write-off of 60% of the determined claim, amount to between HRK 50,001.00 and HRK 100,000.00, will be settled by payment in two equal annual installments, interest-free, of which the first installment is due within 1 (one) year while the second installment is due within 2 (two) years from the finality of the decision on the conclusion of the Settlement
• Vjerovnici čije tražbine za namirenje, nakon prijeboja i otpisa 60% utvrđene tražbine iznose između 100.001,00 kuna i 1.000.000,00 kuna, namirit će se isplatom u pet jednakih godišnjih rata ,beskamatno, od kojih prva rata dospijeva u roku od 1(jedne) godine , druga rata dospijeva u roku od 2(dvije)godine , treća rata dospijeva u roku od 3(tri) godine, četvrta rata dospijeva u roku od 4(četiri) godine dok peta rata dospijeva u roku od 5(pet) godina računajući od dana pravomoćnosti	• Creditors whose claims for settlement, after set-off and write-off of 60% of the determined claim amount to between HRK 100,001.00 and HRK 1,000,000.00, will be settled by payment in five equal annual installments, interest-free, of which the first installment is due within 1 (one) year, the second installment matures within 2 (two) years, the third installment matures within 3 (three) years, the fourth installment matures within 4 (four) years while the fifth installment

rješenja o sklapanju predstečajne nagodbe pri Trgovačkom sudu • Vjerovnici čije tražbine za namirenje, nakon prijeboja i otpisa 60% utvrđene tražbine prelaze 1.000.001,00 kuna, namirit će se jednokratnom isplatom, beskamatno, u periodu od 5(pet) godina računajući od dana pravomoćnosti rješenja o sklapanju predstečajne nagodbe pri Trgovačkom sudu	matures within 5 (five) years from the finality of the decision on the conclusion of the Settlement • Creditors whose claims for settlement, after set-off and write-off of 60% of the determined claim exceed HRK 1,000,001.00, will be settled by a single payment, interest-free, which is due 5 (five) years from the finality of the decision on the conclusion of the Settlement
Tražbine koje su utvrđene i koje će biti otplaćene kroz postupak Nagodbe prikazane su u slijedećoj tablici.	Claims that have been determined and will be repaid through the Settlement procedure are shown in the following table.

Tablica1. Popis Vjerovnika s iznosima utvrđenih tražbina / Table 1.List of Creditors with amounts of determined claims

RBR	OIB VJEROVNIKA	NAZIV VJEROVNIKA	IZNOS UTVRĐENIH TRAŽBINA
NO	CREDITOR'S PIN	NAME OF CREDITOR	AMOUNT OF DETERMINE D CLAIM
1.	38083028711	CERP, Ivana Lučića 6. Zagreb	7,00
2.	85828625994	Fond za zaštitu okoliša i energetsku učinkovitost, Radnička cesta 80, Zagreb	14.188,39
3.	15429488788	Grad Ploče,Trg kralja Tomislava 23, Ploče	9.856,29
4.	63073332379	HEP-Opskrba d.o.o., Ulica grada Vukovara 37, Zagreb	14.662,88
5.	41387373932	HINA, Marulićev trg 16, Zagreb	300,00
6.	87311810356	HP-Hrvatska pošta d.d. ,Jurišićeva 13, Zagreb	98,78
7.	68419124305	Hrvatska radiotelevizija,Prisavlje3, Zagreb	95.633,52
8.	69693144506,	Hrvatske Šume d.o.o. , Ulica Kneza Branimira 1, Zagreb	92.575,96
9.	28921383001	Hrvatske vode, Ulica grada Vukovara 220, Zagreb	1.128.363,67

10.	09475552617	Izvor Ploče d.o.o., Trg kralja Tomislava 16, Ploče	7.669,62
11.	18683136487	Ministarstvo Financija, Porezna Uprava, Područni ured Split,Trg Franje Tuđmana 4,Split	1.956.421,76
12.	43460605025	Općina Gradac,Stjepana Radića 3, Gradac	149.079,21
13.	43460605025	Općina Gradac,Stjepana Radića 3, Gradac	6.550,01
14.	64406809162	SKDD d.d.,Heinzelova 62/a ,Zagreb	85.565,43
15.	79760911494	Turistička zajednica općine Gradac, Stjepana Radića 1, Gradac	1.082.775,72
16.	55488649150	Zavod za javno zdravstvo Dubrovačko-neretvanske županije, Dr.Ante Šercera 4 A,Dubrovnik	11.763,93
17.	26187994862	Croatia Osiguranje d.d.,Vatroslava Jagića 33, Zagreb	377.428,54
18.	23021179492	BOHEMIAN FINANCING ZÁRTKÖRŰEN MUKODO RÉSZÉNYTÁRSASÁG, Kerepesi ut. 52, Budimpešta	28.381.697,47
19.	02535697732	Privredna banka Zagreb d.d., Radnička 50, Zagreb	34.935,38
20.	54823784932	Adriatik Auto-kamp d.o.o., Huljerat 1A, Primošten	535,07
21.	08214831145	Adriatiq Islands Group d.d. u stečaju,Martićeva 6 , Zagreb	26.307,61
22.	64963073731	A-Revizija d.o.o.,Kraljevački odvojak 32/b, Zagreb	79.300,00
23.	65106679992	Atlantic Trade d.o.o, Rakitnica 3, Zagreb	98.954,66
24.	03065874399	Auto agent d.o.o., Hercegovačka 1,Metković	60,00
25.	07350499058	Agroplus d.o.o. u stečaju, Industrijska zona Janjevci 6,Donji Miholjac	2.853,58
26.	44256146678	Biotechnicon poduzetnički centar d.o.o., Ulica Hrvatskih Iseljenika 30,Split	8.235,00
27.	90132265617	Borovac d.o.o.,Splitska 6, Metković	663,73
28.	33956120458	Brodomerkur d.d.,Solinska 47, Split	2.220,95
29.	82699953225	C-Company d.o.o., Dalmatinska 1i, Ploče	795,44
30.	95562949871	Centar za računovodstvo i financije d.o.o. , 1.Gajnički vidikovac br. 5, Zagreb	1.195,60
31.	60241889279	Chemolux-Šarić d.o.o., Ulica Grgura Ninskog 21 A, Kaštel Novi	76,01
32.	99406899243	CityEx d.o.o. u stečaju, Donje svetice 40, Zagreb	322,08
33.	83918065246	Codex sortium d.o.o.,Ulica Grada Mainza 16, Zagreb	24.742,44

34.	97722540709	MUŠULA, Školjkarstvo, vl. Cvijetko Matković, Stupa 6, Stupa	4.026,00
35.	46303021701	Dalmacia Holiday d.o.o.u stečaju, Jelsa 246, Jelsa	546.191,86
36.	48840493062	Dama toneri d.o.o.u stečaju, Hektorovićeva 2, Zagreb (brisan iz sudskog registra)	317,32
37.	14329389295	Danuvius Marina d.o.o.,Jurjevgradska 2, Tribunj	5.003,10
38.	12762012664	Demit d.o.o.,Zagrebačka 29, Dugo Selo	1.101,66
39.	72893531225	EKO-PAK,obrt za trgovinu i usluge, vl. Daniel Grbeša,Put Banovine 30, Kaštel Stari (brisan iz obrtnog registra)	529,63
40.	66577083673	Electrolux d.o.o.,Slavonska avenija 6A, Zagreb	65.103,94
41.	87165940267	Finel d.o.o.,Mostarska 10a ,Metković	870,00
42.	82215732082	Hotel Labineca d.o.o.,Jadranska 2,Gradac	2.461.022,31
43.	81793146560	Hrvatski Telekom d.d.,Radnička cesta 21, Zagreb	107.260,56
44.	85167032587	HGK, Županijska komora Split, Ante Trumbića 4, Split	2.074,68
45.	49903072647	HGU, Ivana Broza 8a, Zagreb	10,00
46.	56668956985	HDS (HRVATSKO DRUŠTVO SKLADATELJA) Berislavićeva 9, Zagreb	146.614,43
47.	27759560625	INA d.d., Avenija V. Holjevca 10, Zagreb	832,71
48.	71164433145	Instalater, obrt za komunalne usluge, vl. Zdravko Damić, A.G.Matoša 1 a, Rogotin (brisan iz obrtnog registra)	4.508,55
49.	20391557725	Interugos d.o.o. u stečaju, Pretoki 22 e, Sv.Ivan Zelina	156,18
50.	41130204887	ITI Computers d.o.o.u likvidaciji, Ćire Carića 3,Dubrovnik (brisan iz sudskog registra)	19.435,62
51.	56976586879	Jadran Laguna d.o.o.,Jadranska 16, Gradac	2.466.494,57
52.	12532007791	Jamatva d.o.o. u stečaju,Tina Ujevića 13, Vrgorac	4.429,52
53.	81547069726	Jarebica, obrt za trgovinu i usluge, vl.Antonio Kuran, P.Krešimira IV 29, Metković	370,12
54.	57556630385	Javni bilježnik Anica Hukelj, Matije Mrazovića 6/I, Zagreb (prestao sa službom javnog bilježnika)	2.075,00
55.	1206941382615	Javni bilježnik Ante Žderić, Neretvanskih gusara 12, Ploče, (prestao sa službom javnog bilježnika)	838,80
56.	32800999601	Javni bilježnik Marija Ivančić, Kralja Zvonimira 75, Solin, (prestao sa službom javnog bilježnika)	186,40

57.	15350986676	Javni bilježnik Vladimir Marčinko, Palmotićeva 43 a, Zagreb	221,40
58.	65097523778	Javni bilježnik Vlado Nikolić, Ante Starčevića 9, Metković, (prestao sa službom javnog bilježnika)	278,30
59.	37933745595	Klimaterm d.o.o.,Kneza Domagoja 6, Gradac	2.106,95
60.	29955634590	Konzum d.d.,Marijana Čavića 1a, Zagreb (brisan iz sudskog registra)	10.211,56
61.	23359164583	Meteor Grupa-Labud d.o.o.,Radnička cesta 173/r, Zagreb	269.149,90
62.	57552096233	Lingua-soft d.o.o.,Frankopanska 5a,Zagreb	36,60
63.	08083633570	Ljekarna Kostanić,Poljak i Miljković, Trg kralja Tomislava 21, Ploče	4.644,12
64.	96832327877	Ljekarna Mira Tomas,Vladimira Nazora,31 Ploče	327,59
65.	33994182010	Marina Kremik d.o.o.,Splitska 22-24, Primošten	7.382,22
66.	76598425509	Matić d.o.o.,Kolodvorska 137, Velika Gorica	2.333,86
67.	59744512982	Milman d.o.o.,Kralja Tomislava 30, Crikvenica	1.921,50
68.	50454278559	Neonet informatika vl.Željko Komadina,,Marka Marulića 6,Šibenik(brisan iz obrtnog registra)	10.154,73
69.	03523038593	Nikolac d.o.o.,Šarić Struga 14, Ploče	336.845,18
70.	31397169800	Savjetovanja Mijanović, obrt za usluge savjetovanja, vl. Ivan Mijanović, Makarska ulica 46, Split	7.380,00
71.	81923899368	LOVRIĆ&KLOBUČAR Odvjetničko društvo j.t.d, Gundulićeva 19/1, Zagreb	5.587,50
72.	03188091977	Odvjetnik Barbir Milivoj,Vladmira Nazora 25, Ploče	15.521,98
73.	30441003185	Odvjetnik Boris Majić, Tolstojeva 37,Split	189.448,45
74.	76080865307	Otis dizala d.o.o., Prilaz Vladislava Brajkovića 15, Zagreb	10.143,83
75.	90556720299	TALAJIĆ, obrt za usluge, vl. Igor Talajić, Splitska 27, Metković	20.697,16
76.	47568097861	PINUS UNION, obrt za hortikulturu, vrtna arhitekturu i knjigovodstvo, vl. Blaženka Rastija Bubalo, Lug bb,Proložac Donji (brisan iz obrtnog registra)	100.535,39
77.	28128148322	MESNA INDUSTRAIJA BRAĆA PIVAC d.o.o. ,Težačka 13, Vrgorac	144.902,04
78.	10636689270	Plus Bonus kft, Ady E u.47, Veszprem,Mađarska	3.412,28
79.	18928523252	Podravka d.d.,A.Starčevića 32, Koprivnica	133.012,75

80.	18875024938	Pomorski servis- Luka Ploče d.o.o., Lučka bosanska obala ,Ploče	5.875,76
81.	48229134662	Proizvodnja sadnica, trgovina, poslovanje nekretninama, usluge "Rasadnik Prud", vl. Petar Volarević, Put Narone 124,Metković	833,21
82.	01134771033	Ravanca d.o.o. u stečaju, Šimićeva 33, Split	926,77
83.	04122332531	Restoran "Fulin", vl. Ante Štrbić, V.Nazora 43, Ploče	1.574,23
84.	06935288183	RM Prestige d.o.o,Vladimira Nazora 43,Ploče	480,10
85.	18346522436	RÖFIX d.o.o., Ulica Lusci 3, Donja Pušća, Pojatno	2.687,06
86.	87907909892	SERVIS I TRGOVINA "AUTO-PLUS", vl. Jokica Ostojić, Put sladinca 48,Ploče	615,00
87.	03335981989	SIGNAL, radionica za izradu reklama, grafika, sredstava, vizuelne komunikacije, proizvoda od pleksiglasa i trgovina, vl.Toni Mrvica, BOSUĆ 4 , Bilice	27.584,20
88.	58633782813	Spec.ordinacija Vujović,Trg kralja Tomislava 9,Ploče	1.401,94
89.	35577665151	Specijalna oprema-Lučko d.o.o., Dolenica 20, Lučko	400,71
90.	89566381096	SVRDLO, obrt za trgovinu na malo i veliko, Vl. Marina Bebić, Andrije Hebranga 12, Metković	7.798,33
91.	52321849300	Šibenski Revicon d.o.o.,Stjepana Radića 44,Šibenik	117.500,00
92.	88831481655	Šted-Invest d.o.o.,Slavonska avenija 3, Zagreb	26.701,51
93.	99944170669	TEB- poslovno savjetovanje d.o.o., Trg žrtava fašizma 15/1,Zagreb	1.150,00
94.	25974671544	Tehnoekspert d.o.o.,Vladimira Ruždjaka 9/b , Zagreb	6.900,00
95.	09627920501	Termocommerce d.o.o.u stečaju, Kneza Branimira 173, Zagreb	52.888,12
96.	82408294992	Trgovina "BUĆAN",Vl. Branimir Bućan , Potok 43, Makarska	3.074,70
97.	74101159031	Tiskara „INTRA-K",Vl. Tamara Kaleb, Vukovarska 6, Ploče, (brisan iz obrtnog registra)	34.202,45
98.	21268596817	Tiskara Malenica d.o.o.u stečaju,113.Šibenske brigade HV-a 193, Šibenik (brisan iz registra)	1.457,55
99.	63031660987	Toni-Coop d.o.o.,Stablinska 18, Ploče	342,04
100.	95464293210	Unelpo d.o.o., A.Hebranga 24, Metković	2.675,01
101.	23148281545	Ugostiteljsko-turistički obrt "Marco Polo", Vl. Stjepan Milišić, Obala 15, Gradac	1.677,00

102.	66736723886	Vagros Zagreb d.o.o. u stečaju,Maceljska 19, Zagreb	**133.627,00**
103.	70952501173	VEBECOT d.o.o. u likvidaciji, Neretvanska 1, Rogotin	**3.660,00**
104.	90312184424	Venera d.o.o. - u stečaju,Kanal bb, Ploče (brisan iz sudskog registra)	**3.560,19**
105.	48058096493	Vinarija ROSO, obrt za vinogradarstvo i vinarstvo, Vl.Roso Nikola, Pelješka 19, Kuna-Nikol-kafe	**10.000,00**
106.	39823007255	Vox Branko d.o.o., Pujanke 45, Split	**34.038,27**
107.	84368186611	Zagrebačka Burza d.d., Ivana Lučića 2a/22	**62.925,11**
108.	71734673040	Restović Ivica i Restović Ivana, Gorička 12,Split	**43.163,96**
109.	05494093403	Zavod za istraživanje i razvoj sigurnosti d.o.o., Ulica grada Vukovara 68, Zagreb	**1.200,00**
110.	63603498763	Zvijezda plus d.o.o.,Ulica Marijana Čavića 1, Zagreb	**10.460,46**
111.	93700687901	Warcq d.o.o.,Ibrišimovićeva 10,Zagreb	**113.760,47**

Sukladno članku 79. Zakona o financijskom poslovanju i predstečajnoj nagodbi Društvo sastavlja izvješće o provedbi financijskog restrukturiranja za prvi kvartal 2024.

1.Opis mjera financijskog restrukturiranja

Sklapanjem Nagodbe započeto je financijsko restrukturiranje koje bi društvu provedbom slijedećih mjera :

1.otplatom u ratama koje dospijevaju na naplatu 22.05.2022,22.02.2023, 22.02.2024, 22.02.2025, 22.02.2026.,22.02.2027.

omogućilo ponovnu uspostavu likvidnosti

U navedenom periodu za koje je Društvo dužno sastaviti izvještaj navedene mjere su započete te se očituju kroz slijedeće:

1. Izvršene su prijevremene isplate Vjerovnicima temeljem Nagodbe, na način da su prijevremeno podmirene obveze iz Nagodbe prema svim Vjerovnicima Nagodbe, osim tri vjerovnika, kako slijedi: Bohemian Financing Zártkörűen Működő Részvénytársaság sa sjedištem u 1133 Budimpešta, Váci út 110., OIB: 23021179492; RAVANCA d.o.o. u stečaju, Split, Šimićeva 33, OIB: 01134771033; i VENERA d.o.o. u stečaju, Kanal bb, Ploče, OIB: 90312184424.

   Vjerovnik Bohemian Financing Zártkörűen Működő Részvénytársaság pisanom je izjavom od 15. rujna 2023. potvrdio i izjavio da daje suglasnost na takvu prijevremenu otplatu ostalim Vjerovnicima.

   Vjerovnici Ravanca d.o.o. u stečaju i Venera d.o.o. u stečaju su brisani iz

Pursuant to Article 79 of the Law on Financial Operations and Pre-Bankruptcy Settlement, the Company prepares a report on the implementation of financial restructuring for the first quarter of 2024.

1.Description of financial restructuring measures

With the conclusion of the Settlement, financial restructuring has begun, which would enable the company to implement the following measures:

1. Repayment in installments 22.05.2022, 22.02.2023,22.02.2024,22.02.2025,22.02.2026,22.02.2027.

to enable the restoration of liquidity

In the stated period for which the Company is obliged to compile a report, the above measures have been initiated and are reflected in the following:

1. Early payments to Creditors under the Settlement Plan were made, in such a way that early settlement of the obligations under the Settlement to all Creditors of the Settlement, except three creditors, as follows: Bohemian Financing Zártkörűen Működő Részvénytársság with its registered office in 1133 Budapest, Váci út 110, OIB: 23021179492; RAVANCA d.o.o. in bankruptcy, Split, Šimićeva 33, OIB: 01134771033; and VENERA d.o.o. in bankruptcy, Kanal bb, Ploče, OIB: 90312184424.

   The Creditor Bohemian Financing Zártkörűen Működő Részvénytárság confirmed in writing on 15 September 2023 its consent to such early repayment to other Creditors.

   Creditors Ravanca d.o.o. in bankruptcy and Venera d.o.o. in bankruptcy were

sudskog registra po dovršetku stečajnih postupaka, slijedom čega u ovom trenutku Društvo ne raspolaže s podacima o bankovnom računu na koje bi bilo moguće izvršiti prijevremene isplate iznosa iz Nagodbe navedenim vjerovnicima. 2. U poslovnim transakcijama s Vjerovnicima društvo ispunjava novonastale novčane obveze sukladno ugovorenim rokovima ili ukoliko nije ugovoren rok, u roku od 30 dana.	deleted from the court register upon completion of bankruptcy proceedings, as a result of which the Company does not have bank account information at this moment, to which it would be possible to make early payments of the amounts from the Settlement to the stated creditors. 2. In business transactions with creditors, the company fulfills newly incurred financial obligations in accordance with the agreed deadlines or, if no agreed deadline, within 30 days.
2.Ukupan iznos isplate tražbina vjerovnika U navedenom periodu nije bilo isplate Vjerovncima.	**2.The total amount of payment of creditors' claims** In the mentioned period there were no payments to Creditors.

3. Financijski izvještaji za tromjesečje (bilanca, račun dobiti i gubitka, novčani tijek)	**3. Quarterly financial statements (balance sheet, income statement, cash flow)**

BALANCE SHEET				**Form POD-BIL**
for the period from 01.01.2023. to 31.12.2023.				
Taxpayer: 18099276986; HOTELI JADRAN d.d.				
Item	**AOP code**	**No.**	**Previous year (net)**	**Current year (net)**
1	**2**	**3**	**4**	**5**

ASSETS				
A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID	**001**			
B) NON-CURRENT ASSETS (ADP 003+010+020+031+036)	**002**		8.137.978	7.977.360
I. INTANGIBLE ASSETS (ADP 004 to 009)	**003**		4.057	4.057
1. Development costs	**004**			
2. Concessions, patents, licences, trademarks, brands, software, and other rights	**005**		4.057	4.057
3. Goodwill	**006**			
4. Down payments for the acquisition of intangible assets	**007**			
5. Intangible assets under preparation	**008**			
6. Other intangible assets	**009**			
II. TANGIBLE ASSETS (ADP 011 to 019)	**010**		7.323.111	7.162.674
1. Land	**011**		857.393	857.393
2. Buildings	**012**		6.397.036	6.235.109
3. Plants and equipment	**013**		54.860	56.350
4. Tools, plant inventory and transport devices	**014**		5.585	5.585
5. Biological assets	**015**			
6.Payments on account for tangible assets	**016**			
7. Tangible assets under preparation	**017**		8.237	8.237
8. Other tangible assets	**018**			
9. Investments into real property	**019**			

III. NON-CURRENT FINANCIAL ASSETS (ADP 021 to 030)	**020**		25.981	25.800
1. Investments in shares (stocks) of affiliated companies	**021**			
2. Investments in other securities of affiliated companies	**022**			
3. Granted loans, deposits and similar to affiliated companies	**023**			
4.Investments in shares (stocks) of participating companies	**024**			
5. Investments in other securities of participating companies	**025**			
6. Granted loans, deposits and similar to participating companies	**026**			
7. Investments in securities	**027**			
8. Granted loans, deposits and similar	**028**		25.981	25.800
9. Other investments calculated by share method	**029**			
10. Other non-current financial assets	**030**			
IV. RECEIVABLES (ADP 032 to 035)	**031**		784.829	784.829
1. Receivables form affiliated companies	**032**		784.829	784.829
2. Receivables from participating companies	**033**			
3. Trade receivables	**034**			
4. Other receivables	**035**			
V. DEFERRED TAX ASSETS	**036**			
C) CURRENT ASSETS (ADP 038+046+053+063)	**037**		664.478	743.007

I. INVENTORIES (ADP 039 to 045)	**038**		22.788	23.078
1. Raw materials and material	**039**		22.376	22.666
2. Work in progress	**040**			
3. Finished products	**041**			
4. Goods for sale	**042**		412	412
5. Advanced payments for stocks	**043**			
6. Non-current assets for sale	**044**			
7. Biological assets	**045**			
II. RECEIVABLES (ADP 047 to 052)	**046**		427.061	291.849
1. Receivables from affiliated companies	**047**		146.442	107
2. Receivables from participating companies	**048**			
3. Trade receivables	**049**		24.113	16.867
4. Receivables from employees and members of the company	**050**			100
5. Receivables from the state and other institutions	**051**		54.774	73.530
6. Other receivables	**052**		201.732	201.245
III. CURRENT FINANCIAL ASSETS (ADP 054 to 062)	**053**		10	5
1. Investments in shares (stocks) of affiliated companies	**054**			
2. Investments in other securities of affiliated companies	**055**			
3. Granted loans, deposits and similar to affiliated companies	**056**			

4. Investments in shares (stocks) of participating companies	**057**			
5. Investments in other securities of participating companies	**058**			
6. Granted loans, deposits and similar to participating companies	**059**			
7. Investments in securities	**060**			
8. Granted loans, deposits and similar	**061**		10	5
9. Other financial assets	**062**			
IV. CASH AT BANK AND IN HAND	**063**		214.619	428.075
D) PREPAYMENTS AND ACCRUED INCOME	**064**		119.497	142.801
E) TOTAL ASSETS (ADP 001+002+037+064)	**065**		8.921.953	8.863.168
F) OFF-BALANCE SHEET ITEMS	**066**		2.274.786	2.274.786
LIABILITIES				
A) CAPITAL AND RESERVES (ADP 068 to 070+076+077+083+086 +089)	**067**		441.132	-45.072
I. SHARE (SUBSCRIBED) CAPITAL	**068**		2.784.990	2.784.990
II. CAPITAL RESERVES	**069**		112.236	112.236
III. RESERVES FROM PROFIT (ADP 071+072-073+074+075)	**070**		0	0
I. Legal reserves	**071**			
2.Reserves for own shares	**072**			
3. Own stocks and shares (deductible item)	**073**			
4. Statutory reserves	**074**			
5. Other reserves	**075**			

IV. REVALUATION RESERVES	**076**			
V. FAIR VALUE RESERVES (ADP 078 to 082)	**077**		0	0
1. Fair value of financial assets available for sale	**078**			
2. Effective portion of cash flow hedging	**079**			
3. Effective portion of hedges for net investments abroad	**080**			
4. Other fair value reserves	**081**			
5. Exchange rates from foreing business operations conversion (consolidation)	**082**			
VI. RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085)	**083**		-498.379	-2.456.094
1. Retained profit	**084**			
2. Loss brought forward	**085**		498.379	2.456.094
VII. PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088)	**086**		-1.957.715	-486.204
1. Profit of the business year	**087**			
2. Loss of the business year	**088**		1.957.715	486.204
VIII. MINORITY (NON-CONTROLLING) INTEREST	**089**			
B) PROVISIONS (ADP 091 to 096)	**090**		4.222.130	4.222.130
1. Provisions for pension benefits, severance, and similar liabilities	**091**			
2. Provisions for taxes	**092**			
3. Provisions for ongoing court proceedings	**093**		4.222.130	4.222.130

4. Provisions for costs of renewal of natural resources	**094**			
5. Provisions for costs within warranty periods	**095**			
6. Other provisions	**096**			
C) NON-CURRENT LIABILITIES (ADP 098 to 108)	**097**		3.623.986	3.623.986
1. Amounts owed to affiliated companies	**098**		1.506.759	1.506.759
2. Amounts owed for loans, deposits and similar of affiliated companies	**099**		913.345	913.345
3. Amounts owed to companies with participating interests	**100**			
4. Amounts owed for loans, deposits, and similar liabilities of the companies with participating interests	**101**			
5. Amounts owed for loans, deposits and similar	**102**		788.586	788.586
6. Amounts owed to banks and other financial institutions	**103**			
7. Amounts owed for payments on account	**104**			
8. Amounts owed to suppliers	**105**			
9. Amounts owed for securities	**106**			
10. Other non-current liabilities	**107**		415.296	415.296
11. Deferred tax liabilities	**108**			
D) CURRENT LIABILITIES (ADP 110 to 123)	**109**		528.495	966.393
1. Amounts owed to affiliated companies	**110**		181	243

2. Amounts owed for received loans, deposits and similar of affiliated companies	111			0
3. Amounts owed to companies with participating interests	112			0
4. Amounts owed for loans, deposits, and similar liabilities of the companies with participating interests	113			0
5. Amounts owed for loans, deposits and similar	114		416.575	810.575
6. Amounts owed to banks and other financial institutions	115			0
7. Amounts owed for payments on account	116		11.979	76.810
8. Amounts owed to suppliers	117		33.614	8.708
9. Amounts owed for securities	118			0
10. Amounts owed to employees	119		40.708	46.254
11. Amounts owed for taxes, contributions, and similar levies	120		20.765	19.171
12. Amounts owed based on share in the profit	121		4.605	4.605
13. Amounts owed based on non-current assets held for sale	122			0
14. Other current liabilities	123		68	27
E) ACCRUALS AND DEFERRED INCOME	124		106.210	95.731
F) TOTAL LIABILITIES (ADP 067+090+097+109+124)	125		8.921.953	8.863.168
G) OFF-BALANCE SHEET ITEMS	126		2.274.786	2.274.786

PROFIT AND LOSS ACCOUNT	Form POD-RDG
for the period from 01.01.2024. to 31.03.2024.	

Taxpayer: 18099276986; HOTELI JADRAN d.d.

Item	AOP code	No.	Previous year	Curretnt year
1	2	3	4	5
I.OPERATING INCOME (ADP 128 to 132)	**127**		65.061	23.337
1. Income from sales with affiliated companies	**128**		199	283
2. Income from sales (non-affiliated)	**129**		16.340	14.207
3. Income from use of own products, goods, and services	**130**			
4. Other operating income with affiliated companies	**131**			
5. Other operating income (non-affiliated)	**132**		48.522	8.847
II. OPERATING COSTS (ADP 134+135+139+143 to 145+148+155)	**133**		647.097	509.606
1. Changes of the value of work in progress and finished products	**134**			
2. Material costs (ADP 136 to 138)	**135**		215.627	119.871
a) Costs of raw materials and materials	**136**		36.469	22.849
b) Costs of goods sold	**137**			
c) Other external costs	**138**		179.158	97.022
3. Staff costs (ADP 140 to 142)	**139**		218.975	186.270
a) Net salaries and wages	**140**		138.987	119.856

b) Taxes and contributions from salaries	**141**		49.310	40.471
c) Contributions on salaries	**142**		30.678	25.943
4. Amortisation/depreciation	**143**		157.933	161.927
5. Other costs	**144**		47.238	35.378
6. Value adjustments (ADP 146+147)	**145**		0	0
a) of non-current assets (except financial assets)	**146**			
b) of current assets (except financial assets)	**147**			
7. Provisions (ADP 149 to 154)	**148**		0	0
a) Provisions for retirements, severances and similar obligations	**149**			
b) Provisions for tax liabilities	**150**			
c) Provisions for started court proceedings	**151**			
d) Provisions for costs of renewal of natural resources	**152**			
e) Provisions for costs within warranty periods	**153**			
f) Other provisions	**154**			
8. Other operating costs	**155**		7.324	6.160
III. FINANCE INCOME (ADP 157 to 166**)**	**156**		201	71
1. Income from investments in shares (stocks) of affiliated companies	**157**			
2. Income from investment into shares (stocks) of companies with participating interests	**158**			

3. Income from other long-term financial investments and loans to affiliated companies	**159**			
4. Other income from interests from the relationship with the affiliated companies	**160**		4	
5. Exchange rate differences and other financial income from the relation with affiliated companies	**161**			
6. Income from other long-term financial investments and loans	**162**			
7. Other income from interests	**163**		2	71
8. Exchange rate differences and other finance income	**164**		195	
9. Unrealised proceeds (income) of financial assets	**165**			
10. Other finance income	**166**			
IV. . FINANCE EXPENSES (ADP 168 to 174)	**167**		261	6
1. Expenses based on interest and other similar expenses with affiliated companies	**168**			
2. Exchange rate differences and other expenses with affiliated companies	**169**			
3. Expenses based on interests and similar expenses	**170**		9	3
4. Exchange rate differences and other expenses	**171**		252	3
5. Unrealised losses (expenses) from financial assets	**172**			
6. Value adjustments of financial assets (net)	**173**			
7. Other finance expenses	**174**			

V. SHARE IN THE PROFIT OF PARTICIPATING COMPANIES	**175**			
VI. SHARE IN THE PROFIT FROM JOINT VENTURES	**176**			
VII. SHARE IN THE LOSS OF PARTICIPATING COMPANIES	**177**			
VIII. SHARE IN THE LOSS FROM JOINT VENTURES	**178**			
IX. TOTAL INCOME (ADP 127+156+175 + 176)	**179**		65.262	23.408
X. TOTAL EXPENSES (ADP 133+167+177 + 178)	**180**		647.358	509.612
XI. PROFIT OR LOSS BEFORE TAXATION (ADP 179-180)	**181**		-582.096	-486.204
1. Profit before taxation (ADP 179-180)	**182**		0	0
2. Loss before taxation (ADP 180-179)	**183**		582.096	486.204
XII. PROFIT TAX	**184**			
XIII. PROFIT OR LOSS FOR THE PERIOD (ADP 181-184)	**185**		-582.096	-486.204
1. Profit for the period (ADP 181-184)	**186**		0	0
2. Loss for the period (ADP 184-181)	**187**		582.096	486.204
DISCONTINUED OPERATION (to be filled in by the company subject to IFRS only if operations were discontinued)				
XIV. PROFIT OF LOSS OF DISCONTINUED OPERATION BEFORE TAXATION (ADP 189-190)	**188**		0	0
1. Profit of discontinued operation before taxation	**189**			
2. Loss of discontinued operation before taxation	**190**			

XV. PROFIT TAX OF THE DISCONTINUED OPERATION	**191**			
1. Profit of discontinued operation for the period (ADP 188-191)	**192**		0	0
2. Loss of discontinued operation for the period (ADP 191-188)	**193**		0	0
TOTAL OPERATION (to be filled in only by the company subject to IFRS with discontinued operations)				
XVI. PROFIT OR LOSS BEFORE TAXATION (ADP 181+188)	**194**		0	0
1.Profit before taxation (ADP 194)	**195**		0	0
2. Loss before taxation (ADP 194)	**196**		0	0
XVII. PROFIT TAX (ADP 184+191)	**197**		0	0
XVIII. PROFIT OR LOSS FOR THE PERIOD (ADP 194-197)	**198**		0	0
1.Profit for the period (ADP 194-197)	**199**		0	0
2. Loss for the period (ADP 197-194)	**200**		0	0
ANNEX TO THE INCOME STATEMENT (to be filled in by the company preparing the consolidated annual financial statement)				
XIX. PROFIT OR LOSS FOR THE PERIOD (ADP 202+203)	**201**		0	0
1.Ascribed to holders of the parent company's capital	**202**			
2. Ascribed to minority (non-controlling) interest	**203**			
STATEMENT ON OTHER COMPREHENSIVE PROFIT (to be filled in by the company subject to IFRS)				
Profit or loss for the period	**204**			

II. Other comprehensive profit/loss before tax (ADP 207 to 211 + 214 to 221)	**205**		0	0
III. Items not reclassifiable in profit or loss (ADP 207 to 212)	**206**		0	0
1. Changes in revaluation reserves of non-current tangible and intangible assets	**207**			
2. Gain or loss on subsequent valuation of equity securities at fair value through other comprehensive profit	**208**			
3. Changes in the fair value of a financial liability at fair value through profit or loss account attributable to changes in the credit risk of the liability	**209**			
4. Actuarial gain/loss as per defined proceeds plans	**210**			
5. Other items that will not be reclassified	**211**			
6. Profit tax relating to items that will not be reclassified	**212**			
IV. Items reclassifiable in profit or loss (ADP 214 to 222)	**213**		0	0
1. Exchange rate differences from the conversion of foreign operations	**214**			
2. Gain or loss on subsequent valuation of debt securities at fair value through other comprehensive profit	**215**			
3. Profit or loss from effective cash flow hedging	**216**			
4. Profit or loss from effective hedging of net investments abroad	**217**			
5. Share in other comprehensive proft / loss of companies with participating interest	**218**			

6. Changes in the fair value of the time value of options	219			
7. Changes in the fair value of forward elements of forward contracts	220			
8. Other items that can be reclassified in profit or loss	221			
9. Profit tax relating to reclassifiable items in profit or loss	222			
V. Other net comprehensive profit or loss (ADP 206+213)	**223**		0	0
VI. Total comprehensive profit or loss of the period (ADP 204+223)	**224**		0	0
ANNEX to the statement on other comprehensive profit (to be filled in by the company preparing the consolidated statement)				
VI. Comprehensive profit or loss of the period (ADP 226+227)	**225**		0	0
1. Ascribed to holders of the main capital	**226**			
2. Ascribed to minority (non-controlling) interest	**227**			

CASH FLOW STATEMENT - Indirect method				**Form POD-NTI**
in the period from 01.01.2024. to 31.03.2024.				
Taxpayer: 18099276986; HOTELI JADRAN d.d.				
Item	**AOP code**	**No.**	**Previous year**	**Current year**
1	**2**	**3**	**4**	**5**

Cash flows from business activities				
1. Profit before taxation	**001**		-582.096	-486.204
2. Adjustments (ADP 003 to 010):	**002**		157.936	161.859
a) Amortisation/Depreciation	**003**		157.933	161.927
b) Gains and losses from sales and value adjustments of non-current tangible and intangible assets	**004**			
c) Gains and losses from sales, unrealised gains and losses, and value adjustment of financial assets	**005**			
d) Interest and dividend income	**006**		-6	-71
e) Interest expenses	**007**		9	3
f) Provisions	**008**			
g) Exchange rate differences (unrealised)	**009**			
h) Other adjustments for non-cash transactions and unrealised gains and losses	**010**			
I. Increase or decrease in cash flows before changes in working capital (ADP 001+002)	**011**		-424.160	-324.345
3. Changes in working capital (ADP 013 to 016)	**012**		-131.032	291.640
a) Increase or decrease in current payables	**013**		-102.984	437.898
b) Increase or decrease in current receivables	**014**		18.202	135.212
c) Increase or decrease in inventories	**015**		890	-290
d) Other increases or decreases in working capital	**016**		-47.140	-281.180
II. Cash from operating activities (ADP 011+012)	**017**		-555.192	-32.705
4. Cash expenses for interest	**018**			
5. Profit tax paid	**019**			

A) NET CASH FLOWS FROM BUSINESS ACTIVITIES (ADP 017 to 019)	**020**		-555.192	-32.705
Cash flows from investment activities				
1. Cash proceeds from the sale of non-current tangible and intangible assets	**021**			
2. Cash proceeds from the sale of financial instruments	**022**			
3. Cash proceeds from interest	**023**			
4. Cash proceeds from dividends	**024**			
5. Cash proceeds based on the repayment of loans granted and savings	**025**			
6. Other cash proceeds from investment activities	**026**			
III. Total cash proceeds from investment activities (**ADP** 021 to 026)	**027**		0	0
1. Cash expenses for the purchase of non-current tangible and intangible assets	**028**		-51.488	-1.490
2. Cash expenses for the acquisition of financial instruments	**029**			
3. Cash expenses for the loans granted and savings for the period	**030**			
4. Acquisition of a subsidiary, minus the cash acquired	**031**			
5. Other cash expenses from investment activities	**032**			
IV. Total cash expenses from investment activities (ADP 028 to 032)	**033**		-51.488	-1.490
B) NET CASH FLOWS FROM INVESTMENT ACTIVITIES (ADP 027+033)	**034**		-51.488	-1.490
Cash flows from financial activities				
1. Cash proceeds from increases in the share (subscribed) capital	**035**			

2. Cash proceeds from the issuance of equity and debt financial instruments	036			
3. Cash proceeds from loan principals, loans and other lending	037			247.651
4. Other cash proceeds from financial activities	038			
V. Total cash proceeds from financial activities (ADP 035 to 038)	039		0	247.651
1.Cash expenses for repayment of loan principals, loans and other borrowings and debt instruments	040			
2. Cash expenses for dividend payments	041			
3. Cash expenses for financial lease	042			
4. Cash expenses for the redemption of own shares and decrease in the share (subscribed) capital	043			
5. Other cash expenses for financial activities	044			
VI. Total cash expenses for financial activities (ADP 040 to 044)	045		0	0
C) NET CASH FLOWS FROM FINANCIAL ACTIVITIES (ADP 039+045)	046		0	247.651
1. Unrealised exchange rate differences on cash and cash equivalents	047			
D)NET INCREASE OR DECREASE IN CASH FLOWS (ADP 020+034+046+047)	048		-606.680	213.456
E) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	049		826.934	214.619
F) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (ADP 048+049)	050		220.254	428.075

4.Izjava dužnika	**4. Debtor's statement**
Na temelju članka 79. Zakona o financijskom poslovanju i predstečajnoj nagodbi izjavljujem da nisu poduzete radnje koje bi za posljedicu imale dovođenje vjerovnika u nejednaki položaj, osim u odnosu na vjerovnika Bohemian Financing Zártkörűen Működő Részvénytársaság koji je dao pisanu izjavu da se ne protivi takvom dovođenju u nejednaki položaj.	Pursuant to Article 79 of the Law on Financial Operations and Pre-Bankruptcy Settlement, I declare that no actions have been taken that would have resulted in putting the creditor in an unequal position, except in regard to creditor Bohemian Financing Zártkörűen Működő Részvénytársaság which gave a written statement whereby it did not object to being differentiated in treatment.

U Budimpešti / Budapest

15.05.2024

Nives Grzunov

Predsjednik Uprave / President of Management Board

Stevan Todorović

Član Uprave / Member of Management Board

Hoteli Jadran d.d.
Jadranska 2, GRADAC 9

R RG 58 204 342 3 HR

Masa:
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UL. GRADA VUKOVARA 70

10 000 ZAGREB

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FINANCIJSKA AGENCIJA
ODSJEK ZA PRIJEM, EVIDENTIRANJE
I POHRANU OSNOVA ZA PLAĆANJE
ZAGREB 1

20 -05- 2024

PREDSTEČAJNE NAGODBE
PRIMANJE I OTPREMA POŠTE

KLASA:
UR. BROJ: